

PATIENT INTAKE FORM

First Contact Date: _____ Employee: _____

SECTION 1 – GENERAL INFO (re-verify all info for completeness & accuracy)

Patient Name: _____ M F Location (Circle One): Westchase Clearwater Lutz
Date of Birth (mm/dd/yyyy): ____ / ____ / ____ Email: _____ Email sent on: _____
How did you hear about us? (Circle one) Physician Prior Patient Online Other
Current Address: _____ City: _____ State: ____ Zip Code: _____
Contact Numbers: Primary: _____ Secondary: _____ Tertiary: _____

SECTION 2- PHYSICIAN v(re-verify all info for completeness & accuracy)

Referring Physician: _____ Tel #: _____ Fax#: _____
PCP (if other than referring Dr.): _____ Tel#: _____ Fax#: _____
Diagnosis: _____ Do you have a Rx?: YES _____ NO _____

SECTION 3- INSURANCE (re-verify all info for completeness & accuracy – make sure all cards scanned)

Primary Insurance: _____ ID#: _____ Group#: _____
Primary Insurance Provider Tel# (as indicated on card): _____ Type of Plan: PPO HMO GOV'T Other
Subscriber Name (if other than self): _____ Subscriber DOB: _____
Worker's Comp?: _____ Name of W/C Plan: _____ Auto/PIP?: _____ LOP?: _____ OTHER: _____ DOI?: _____
Claim #: _____ Claim Adjuster: _____ Adjuster Contact #: _____
Attorney Name: _____ Atty Tel #: _____ Atty Fax: _____
Secondary Insurance: _____ ID#: _____ Group#: _____

****SECTION 4- EMERGENCY CONTACT INFORMATION (patient to complete)**

In case of Emergency please Contact: _____
Phone(s): _____ Relationship to Patient: _____

I have reviewed this form and understand & agree with the information contained. My signature represents agreement with this information. The information I have provided to Westchase Physical Therapy & Medical Supply, LLC is complete and accurate to the best of my knowledge. I have not misrepresented myself, referring physician and/or payer source. I understand that my benefits are subject to verification. I understand that the Insurance's Explanation of Benefits "EOB" indicates serves as the definitive guideline for reimbursement, applicable co-pays, co-insurance, deductible, active coverage, etc and that I am subject to the parameters of my policy as determined by my insurance payer.

Patient Signature: _____ **Printed Name:** _____ **Date:** _____